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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

D.A.B. GROUP LLC,

Debtor

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Chapter 11

Case No.: 14-12057 (SCC)

**AMENDED SCHEDULING STIPULATION BETWEEN ORCHARD  
HOTEL, LLC AND THE DEBTOR REGARDING RESPONSIVE  
PLEADINGS AND HEARING DATES FOR THE DEBTOR'S  
OBJECTION TO ORCHARD HOTEL LLC'S CLAIM, AND ORCHARD  
HOTEL LLC'S MOTION FOR RELIEF FROM THE AUTOMATIC STAY**

Orchard Hotel, LLC ("Orchard Hotel") and D.A.B. Group LLC ("Debtor"), by and through their undersigned counsel, hereby submit this Stipulation, as follows:

**WHEREAS**, on January 19, 2015, the Debtor filed the Debtor's Objection to Various Aspects of the Secured Claim of Orchard Hotel, LLC (Claim No. 9) (the "Objection"); and

**WHEREAS**, on February 10, 2015, Orchard filed a Motion for Limited Relief From the Automatic Stay to Permit State Court Appellate Proceedings to Proceed (the "Stay Relief Motion:"); and

**WHEREAS**, the Debtor and Orchard previously submitted a Scheduling Stipulation, which was “So Ordered” by this Court on February 26, 2015 (ECF #109); and

**WHEREAS**, the parties have agreed, with the Court’s consent, to an amended briefing and hearing schedule for both the Objection and the Stay Relief Motion;

**NOW THEREFORE it is Stipulated and agreed by and between the undersigned that:**

1. Orchard’s time to respond to the Objection is extended to March 13, 2015.
2. The Debtor’s time to respond to the Stay Relief Motion is extended to March 13, 2015.
3. Orchard shall file any reply in support of the Stay Relief Motion, and the Debtor shall file any reply in support of the Objection on or before March 18, 2015 at 5:00 p.m.
4. The preliminary hearings on the Stay Relief Motion and on the Objection shall be held on March 19, 2015 at 11 a.m.
5. This Stipulation may be executed in counterparts and each such counterpart together with the others shall constitute one and the same instrument, and facsimile or “/s/” signatures herein shall be deemed to be original signatures.
6. The parties hereby consent to the entry of this Stipulation as an order in this proceeding.
7. Each party reserves all other rights, and entry into this Stipulation shall not impair or otherwise affect such rights.

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<b>GOLDBERG WEPRIN FINKEL GOLDSTEIN LLP</b> Attorneys for the Debtor  By: <u>/s/ Kevin J. Nash</u> Kevin J. Nash, Esq. A Member of the Firm 1501 Broadway – 22 <sup>nd</sup> Floor New York, NY 10036 Tel.: (212) 221-5700 E-mail: <a href="mailto:KNash@gwfglaw.com">KNash@gwfglaw.com</a>	<b>MORRISON COHEN LLP</b> Attorneys for Orchard Hotel, LLC  By: <u>/s/ Joseph J. Moldovan</u> Joseph J. Moldovan, Esq. Robert K. Dakis, Esq. Members of the Firm 909 Third Avenue New York, NY 10022-4784 212 – 735-8600 <a href="mailto:bankruptcy@morrisoncohen.com">bankruptcy@morrisoncohen.com</a>
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So Ordered  
At New York, NY this 11th day of March, 2015

/S/ Shelley C. Chapman  
Shelley C. Chapman  
United States Bankruptcy Judge